

# CPOECU MONEY MATTERS ♦ JUNE 2021

#### DRIVE-UP PAPER SHREDDING EVENT - JUNE 26TH!

Join us on **Saturday, June 26, 2021 from 9am-12pm, for our Drive-Up Membership Shred Day**. Help protect yourself from identity theft while reducing clutter. Staff will be on hand to help unload your shreddables from your trunk, and you can remain in your car. Securely dispose of personally identifiable information such as old bank statements, bills, old mail, receipts, outdated medical records and other paperwork that is no longer needed. This **free** event will be held at our main branch on Western Ave. and is open to all members of CPOECU.

- **PAPER ONLY**. No plastic materials, cardboard, photos, hanging or expandable folders, or electronics. Please remember to remove all paper clips, large staples, and other bindings.
- All documents will be shredded on site! 3-bag maximum per member.\*

**Spread the word!** If you have any questions, please call 773-881-2500 to speak with a Member Services Representative. \*Shredding accepted until truck reaches capacity.

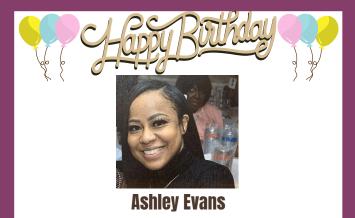


Balance transfers completed 6/1/2021 through 8/31/2021 will receive 0.99% APR\* for 12 months from date of transfer. After the promotional time frame expires, remaining balances will migrate to the standard APR applicable on your account. Contact the credit union for complete details. \* APR=Annual Percentage Rate



### SYSTEM MAINTENANCE

We will be conducting system maintenance on Tuesday, June 8, 2021. Our website and phone system may be unavailable during this time. We apologize for any inconvenience.



Please help us wish Ashley Evans a very Happy Birthday this month! Ashley has been with our CPOECU family for more than 6 years and is a valued member of our team. We wish you nothing but prosperity, love and laughter on your special day!





## CPOECU MONEY MATTERS + JUNE 2021



#### PLAN YOUR FINANCIAL FUTURE WITH PROFESSIONAL CONSULTANTS

CPOECU is dedicated to helping its members reach their financial goals. Seeking help with retirement/financial planning? Looking to grow your money through various investment opportunities? The companies below could lend a hand.

**Dowling Legacy and Retirement:** With more than 30 years of experience, the Agents with Dowling Legacy and Retirement specialize in Retirement and Financial Planning, Tax Planning, Long-term Care Planning, Asset Management, Medicaid Strategies and Application Preparation, IRA Analysis, Property Tax Reduction, and more. Agents are conveniently located in Mokena, IL and ready to meet your needs. Contact Dowling at 708.479.8771 or visit <u>www.dowlingretirement.com</u>. \*Dowling is currently offering CPOECU members a 10% discount on services.

**GTG Wealth Management:** GTG provides Wealth Coaching, Retirement Planning, Money Management, and Investment Advisory Services. Specializing in Federal Employee Benefits, the GTG team has over 50 years of combined experience. GTG can assist federal employees with completing retirement forms and advise which options are best to create a smooth transition to retirement. Whether it is signing up for benefits, applying for Medicare, or maximizing your social security retirement benefits, GTG believes that having a fiduciary on your side is critical. Contact GTG at 1.800.331.2957 or visit <u>www.gtgwealth.com</u>.

Use FINRA's free <u>BrokerCheck</u> tool (<u>http://brokercheck.finra.org</u>) to research the background and experience of financial brokers, advisors and firms. All companies are independently owned and operated.

\*Securities are not federally insured, are not guaranteed by Chicago Post Office Employees Credit Union (CPOECU) or any affiliated entity, are not obligations of CPOECU, and involve investment risk, including possible loss of principal.



Whatever your vacation plans, CPOECU should be your first stop to get the funds you need. Check out our Vacation Loan Special, where you can borrow up to \$2,000.00 with up to 12 months to repay at a

Your summer vacation starts at CPOECU! The vacation you want is within reach with our low rates. For more information, stop in and see a Loan officer at a branch location or call **773-881-2500**.



\*Risked-based pricing applies. Subject to credit worthiness - see a loan officer for details.

Questions or Comments? Call 773-881-2500, email memberservices@cpoecu.com or visit www. cpoecu.com.

Holiday Closings Independence Day Monday, July 5, 2021 (observed) 
 CPOECU Branch Locations

 Downtown Branch
 Main Bran

 433 W. Harrison, 2nd Fl
 10027 S. W

 312. 431. 8945
 773. 881. 2

 FAX: 312. 566. 0334
 FAX: 773. 3

Main Branch 10027 S. Western Ave 773. 881. 2500 FAX: 773. 238. 8791

WWW.CPOECU.COM

13.90% APR\*.



THIS INSTITUTION IS NOT FEDERALLY INSURED, AND IF THE INSTITUTION FAILS, THE FEDERAL GOVERNMENT DOES NOT GUARANTEE THAT DEPOSITORS WILL GET BACK THEIR MONEY.